Welcome & Webinar Tips

The webinar will begin in a few moments. The presentation will run for about 50 minutes followed by 5-10 minutes for Q&A as time allows.

You may submit a question at any time during the webinar. Should your question require an immediate answer, we will do our best to answer it right away. Some questions may be held until the Q&A period at the end.

Thank You For Joining Us!
Welcome & Announcements

California and National CCA Expansion Update
Shawn Marshall, Executive Director, LEAN Energy US

Update on Colorado
Dan Greenberg, Clean Energy Consultant and Colorado CCA Advocate

California Legislative Update - Threats and Opportunities
Sean MacNeil, Legislative Director, Cal-CCA

California Regulatory Update
Scott Blaising, Principal Attorney, Braun, Blaising, Smith, Wynne P.C.

Q&A and Wrap-up
Thank you Sponsors!

Expansion Champions

Sustaining Supporters
On Today’s Call...

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Guest Speakers

Dan Greenberg
Clean Energy Consultant and Colorado CCA Advocate

Sean MacNeil
Legislative Director
Cal-CCA

Scott Blaising
Principal Attorney
Braun, Blaising, Smith, Wynne, P.C.
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<th><strong>NORTHERN CALIFORNIA</strong></th>
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<td><strong>Redwood Coast Energy Authority</strong>&lt;br&gt;<em>Humboldt County</em></td>
<td><strong>Strategic Plan:</strong> “RePower Humboldt” strategic plan adopted by Board in December. Key goals: 100% clean energy by 2025; increase local power development to become a net zero GHG county by 2025; become a renewable exporter by 2030, and others.&lt;br&gt;<strong>Open Position:</strong> Director of Demand Side Management&lt;br&gt;<strong>Website:</strong> <a href="http://www.redwoodenergy.org">www.redwoodenergy.org</a></td>
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<td><strong>Marin Clean Energy</strong>&lt;br&gt;<em>(Marin, Napa, Contra Costa, Solano Counties)</em></td>
<td><strong>Expansion:</strong> Cities of Vallejo and Pleasant Hill (Contra Costa County) will begin service in 2021; City of Fairfield (Solano County) voted to join for service in 2022.&lt;br&gt;<strong>Local Resilience:</strong> Open RFP to support local battery storage program; Board approved $3M in funding for local resiliency projects; and is supporting local PSPS outage education and power charging stations during outage events.&lt;br&gt;<strong>2020 Open Season RFP:</strong> <a href="https://www.mcecleanenergy.org/news/2020-open-season-rfo/?eType=EmailBlastContent&amp;eld=26c065f4-1e7d-438b-99f0-49afc6190ec4">https://www.mcecleanenergy.org/news/2020-open-season-rfo/?eType=EmailBlastContent&amp;eld=26c065f4-1e7d-438b-99f0-49afc6190ec4</a>&lt;br&gt;<strong>Website:</strong> <a href="http://www.mcecleanenergy.org">www.mcecleanenergy.org</a></td>
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<td><strong>East Bay Community Energy</strong>&lt;br&gt;<em>Alameda County and soon the City of Tracy (San Joaquin County)</em></td>
<td><strong>Resiliency and RA RFP:</strong> Partnership of 4 Bay Area power agencies (EBCE, SVCE, PCE, SVP). Vendor interviews begin next week.&lt;br&gt;<strong>Call for Artwork:</strong> For EBCE Earth Day materials; deadline is March 1.&lt;br&gt;<strong>Website:</strong> <a href="http://www.ebce.org">www.ebce.org</a></td>
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<td><strong>Clean Power SF</strong>&lt;br&gt;<em>City and County of San Francisco</em></td>
<td><strong>PPAs:</strong> Recently signed 3 long-term contracts totaling 1 Million MWh/year in output (Maverick Solar 6, Blythe Solar IV, and Voyager Wind)&lt;br&gt;<strong>Since 2016:</strong> Carbon levels reduced by 83% from 1990 levels; $11M in customer savings&lt;br&gt;<strong>Website:</strong> <a href="http://www.cleanpowersf.org">www.cleanpowersf.org</a></td>
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# NORTHERN CALIFORNIA

## Sonoma Clean Power
*Sonoma and Mendocino Counties*

- **Focus on Programs:**
  1. **Grid Savvy:** ~3,000 EV chargers so far contributes to locally controlled demand response program; CEC awarded $5.1M in 2020 to expand EV chargers in SCP service territory
  2. **Induction Cooktop Loan Program:** 44% said they planned to make the switch after trying them out; SCP planning for program expansion
  3. **Advanced Energy Rebuild:** Program ended 12/19; nearly 300 homes received financial support
  4. **Advanced Energy Center:** CEC grant with SCP match to demonstrate energy efficiency technologies in the built environment; construction underway
  5. **Public Bus Fleet Electrification:** Analysis of local public transit operations underway

- **Annual Report Highlights:** Default energy mix that’s 49% renewable, $2.1M in local program sponsorships, $3M in net metering payments, 4MW generated by local feed-in-tariff projects.

  [www.sonomacleanpower.org](http://www.sonomacleanpower.org)

## Monterey Bay Community Power
*Monterey, Santa Cruz, San Benito Counties, Cities of San Luis Obispo and Morro Bay with more on the way*

- **2020 Enrollments Underway:** Cities of San Luis Obispo and Morro Bay; by 2021, MBCP will cover 8000 square miles and serve 430,000 customers in PG&E and SCE territories.
  - **EV Charging:** 200 applications received in the first week; 42% funding in Monterey County and over 50% funding in San Benito County reserved for charger installs in disadvantaged communities.
  - **Back-up Power Supply Fund:** MBCP launched a $25M financing program to support microgrid and critical facility power installs to boost resiliency during PSPS events.
  - **Customer Savings:** $14M in 2019; on track to deliver $19M in savings this year

- **Open RFPs:**
  - [https://www.mbcommunitypower.org/current_requests_for/agency-rebrand-initiative/](https://www.mbcommunitypower.org/current_requests_for/agency-rebrand-initiative/)
  - [https://www.mbcommunitypower.org/current_requests_for/agency-rebrand-initiative/](https://www.mbcommunitypower.org/current_requests_for/agency-rebrand-initiative/)

  [www.mbcommunitypower.org](http://www.mbcommunitypower.org)
## NORTHERN CALIFORNIA

### Peninsula Clean Energy  
*San Mateo County*

**200MW Wright Solar Project:** Largest renewable project built for a CA CCA is now serving PCE customers. 25 year PPA will power more than 100,000 homes; Five-union project labor agreement resulted in 400 local union jobs in alignment with PCE’s sustainable workforce policies.

**Local Power Resilience:** Board approved $10M in local solar+storage funding over 3 years for critical facilities and medically vulnerable residents; program expansion planned.

**Reach Codes/Building Electrification:** Board approved three-year technical assistance program to support transition to new San Mateo County reach codes and building electrification.

**Open Position:** Regulatory Analyst  
[www.peninsulacleanenergy.com](http://www.peninsulacleanenergy.com)

### Silicon Valley Clean Energy  
*Santa Clara County except for Cities of Santa Clara and San Jose*

**GridShift Hackathon:** 24-hour hackathon with many local innovators participating; winning team won $10k for a user-friendly interface that allows for smart, automated scheduling for flexible electric loads. Cool!

**New Podcast Series:** Six-episode mini series takes a deep dive into the electric grid to better understand how our lives are powered and the complexities involved; two episodes are on-line at [www.svcleanenergy.org/takingcharge](http://www.svcleanenergy.org/takingcharge)

**PPA:** Signed joint 10-year contract with MBCP for Casa Diablo-IV geothermal project (near Mammoth Lakes); on-line in 2021

**Heat Pump Water Heaters:** Program fully subscribed to serve 100+ households; additional $500,000 allocated to expand program  
[www.svcleanenergy.org](http://www.svcleanenergy.org)
# California CCA Update – Operational

## SOUTHERN CALIFORNIA

### Lancaster Choice Energy

**Small Commercial Direct Install Program:** In 2019, 140 local business participated and received over 12,400 energy efficiency installs resulting in a net energy savings of 1.8 million kwh. Final phase of the program will begin next month.

**EV Incentives:** Program extended to June 2020; qualified customers receive $3,000 voucher toward EV purchase or $1500 voucher for an EV lease.

**NEM Results:** $171,000 in rebates paid out to NEM customers last year

[www.lancasterchoiceenergy.org](http://www.lancasterchoiceenergy.org)

### Clean Power Alliance – So. CA

**LA and Ventura Counties**

**2020 Enrollment:** City of Westlake Village

**Local Power Resilience:** CPA in partnership with EnergySage launched an on-line Solar Marketplace where customers can quickly receive and compare quotes for solar+storage installs from local, vetted vendors. Quotes are tied to the property’s specific solar needs and CPA’s rate tiers to provide accurate pricing and financing info.

**Outreach Grants:** Grants of up to $20,000 to support local community organization efforts to enhance understanding of CPA and its programs, boost customer enrollments in CPA’s power response/demand management programs, and enroll customers in CPA’s voluntary 100% green tariff. Grants begin in March 2020.

**Open Positions:** There are several – check out [https://cleanpoweralliance.org/get-involved/job-contracting-opportunities/](https://cleanpoweralliance.org/get-involved/job-contracting-opportunities/)

[www.cleanpoweralliance.org](http://www.cleanpoweralliance.org)

### CalChoice

*(California Choice Energy Authority)*

**Expansion:** City of Santa Barbara submitted their Implementation Plan through CalChoice.

**Launch Delay:** City of Hanford in Kings County is reconsidering program launch in 2021
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<th>2021 and Beyond</th>
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| **San Diego County** | **San Diego Community Power:** RFP for wholesale energy services has closed - contract awards for power service and schedule coordination at the end of February/March; Data Management/Call Center and Marketing RFPs out soon; Applications for CAC now open through end of February; CEO/Executive Officer position to post in March. Stay tuned for new SDCP website. In the meantime, see [https://www.sandiego.gov/sustainability/clean-and-renewable-energy/community-choice-aggregation-program](https://www.sandiego.gov/sustainability/clean-and-renewable-energy/community-choice-aggregation-program)  
**Clean Energy Alliance:** JPA includes Solana Beach and the cities of Carlsbad and Del Mar. RFP for power services and data management services has closed; interviews underway and expect to award by end of February. |
| **Butte County** | **New Website:** www.buttechoiceenergy.org  
**RFPs:** RFP for power services closed on 2/13; RFP for data management/call center closes on 2/28; RFP for banking and credit services will be released later this month. Expect all contract awards in March/April.  
**CEO/Executive Search:** Underway shortly; position to post in March. |
| **Santa Barbara County** | **CalChoice:** The City of Santa Barbara has formed Santa Barbara Clean Energy; implementation plan submitted.  
**MBCP:** The County and the cities of Carpenteria, Goleta, Guadalupe, Santa Maria and Solvang are joining MBCP. All communities are on track to launch in 2021. |
| **Central Valley** | **City of Tracy** voted to join EBCE and will be enrolling in 2021; **City of Fresno** is scheduling a city council session to address delays at the staff level; City of **Stockton** has hired a new city manager and the hope is he will move on CCA more quickly than his predecessor. Many smaller Central Valley cities and Merced County and City of Madera are in early CCA investigations.  
**The City of Long Beach** and **Orange County cities** are investigating CCA options. The **City of Irvine** released an RFP for a peer review of their CCA technical study. |
# New State Expansion Updates

## MARYLAND
- HB 561 introduced on January 27th; heard by Economic Matters Committee on 2/13
- 40+ legislative sponsors (!)
- Would enable CCA starting in October 2021
- Allows for retail or wholesale contracting
- CCAs would be allowed to build/own generation assets
- Bill language incorporates existing NEM and community solar provisions
- Next committee hearing TBD; session ends in April

## ARIZONA
- ACC Docket # RE-00000A 18-0405: Electric Choice
- Two ACC Commissioners issued proposed rules on 2/10; both include reference to CCA but not much substance:
  - Option A – Texas style retail model
  - Option B – Establishes load size thresholds; utilities continue to offer SOS and serve as POLR; LEAN backs this option with amendments/clarifications.
- Electric Choice Workshop on February 25-26th; Need 3 votes
- LEAN hosting AZ CCA webinar with Sierra Club on 2/19

## VIRGINIA
- State level political winds continue to improve chances for amended legislation, but unlikely in the current session
- Technical study for the County of Arlington will be released soon; from there, the effort will loop out surrounding municipalities
- City of Alexandria passed emergency climate reso. that included reference to community choice
- VCE team working on 2020-2021 strategy.

## CONNECTICUT
- 2020 authorizing bill drafted but not yet sponsored
- State Dept of Energy and the Environment is somewhat hostile; State AARP has come out against; Chairs of Energy and Technology Committee are feeling countervailing pressures.
- Two concerns: 1) higher costs to non-participants, 2) issue of urban/suburban/rural “cross subsidies”
- As a compromise, possible option to run a CCA study bill this session
- State advocacy coalition continues to educate and garner positive press. See article [HERE](http://example.com)
CCE in Colorado
History

- Electricity competition study group: ‘17 – ’19
- White paper on policy options: Fall ‘18
- LEAN Energy Support begins March ‘19
- CCE study bill design discussions w/state representative: Summer ‘19
- CO Legislature Interim Committee deliberations: Summer ‘19
- E&E Committee hearing: January ‘20
CCE in Colorado
Current Status

- Amended bill passed E&E Committee on 2/10/20
- Awaiting schedule for Appropriations Committee, House Floor deliberations.
- Lots of municipal gov’t, grassroots support
- Opposition by IOUs, unions
- Strong D support, lots of R interest…
- Governor Polis strongly supportive
- We’re optimistic!
CCE in Colorado
Future

- If Bill Passes (on or before May 6, 2020):
  - Financial feasibility consulting study
  - PUC Investigatory Docket
  - PUC report on both studies to Legislature due 6/1/21
- Enabling legislation pending results of studies (2022 Leg. Session)
LEAN Webinar Legislative Update
February 14, 2020
Legislative Overview

Legislature Reconvenes!
• January in the second year of a 2-year session is a busy month
• Legislature holds session on Monday, January 6\textsuperscript{th}
• Early bill deadlines: January 31\textsuperscript{st} house of origin deadline
• Committee hearings resume; floor votes resume

Legislation Calendar Overview
• January 10\textsuperscript{th} was the introduction of the Governor’s proposed budget
• February 21\textsuperscript{st} is the introduction deadline for new bills in 2020
• March is when budget subcommittees begin
• Late March to early April is when policy committees begin
Bill Update

CalCCA is already watching 19 bills

Central Procurement
• AB 56 (E. Garcia): Central Procurement for all resources
• SB 350 (Hertzberg): Multiyear centralized resource adequacy mechanism

Procurement Mandates:
• SB 597 (Hueso): San Vincente Reservoir pumped hydro pilot project
• SB 772 (Bradford): Long duration pumped hydro project
Public Safety Power Shutoffs & Resiliency

- SB 45 (Allen): Wildfire protection and water bond for 2020 ballot
- AB 352 (Garcia): Wildfire protection and water bond for 2020 ballot
- SB 378 (Wiener): Protections for ratepayers impacted by PSPS events
- SB 774 (Stern): Deployment of microgrid and other resiliency measures
- SB 801 (Glazer): IOU deployment or financial assistance to medical baseline customers
- SB 802 (Glazer): Air quality exemptions for critical facility backup generators
- SB 862 (Dodd): Authorize PSPS events to be considered state of emergency or local emergency
PG&E Bankruptcy:
- SB 235 (Mayes): State issued bonds for wildfire victims and impacts on utilities
- SB 917 (Wiener): Transition PG&E to a publicly owned utility
- AB 1847 (Levine): State public administrator oversight of IOUs

Other Notables:
- SB 702 (Hill): RPS compliance for Stanford University direct access contract
- SB 804 (Wiener): Rate reduction bond authorization for publicly owned utilities
Governor’s Budget

Budget Process Overview
• Introduced on January 10th
• Overview hearings occurred in late January.
• Subcommittee hearings start beginning of March through middle of May
• Conference committee begins end of May
• Final budget to Governor on June 15th.

What’s in it for CCAs?
• Governor proposed $12.5 billion over the next 5 years on climate resiliency
• Proposes $4.75 billion resources related bond for 2020 ballot
• Proposes Climate Catalyst Fund: multi-year investment that will reach $1 billion
• Calls for continued support in grid resiliency commitments
Key Regulatory Developments

Power Charge Indifference Adjustment (PCIA) Activity
  - PG&E has submitted and SCE plans to submit an advice letter relating to 2019 allocation of Greenhouse gas-free attributes from large hydro and nuclear facilities.
- WG 2 Report (Prepayment) is before the Commission for a proposed decision.

Integrated Resource Plan (IRP) and Renewables Portfolio Standard (RPS) Activity
- February 18: Progress reports on IRP incremental procurement are due from all load-serving entities (LSEs).
  - Declarations regarding whether non-IOU LSEs will self-procure.
- July 1: New date for filing of IRP plans and submission of procurement/contract data.
- February 27: Workshop on RPS compliance reports and procurement templates.

Resource Adequacy (RA) Activity
- Significant working group activity and consideration of qualifying capacity counting and other rules.
  - February 12, 13, 14: Working Group meetings and RA import Workshop.
- Outstanding Petition for Modification of D.20-01-004 (related to qualifying capacity for hybrid resources – generation co-located with a storage project).

De-energization (PSPS) and Microgrid (Resiliency) Activity
- Over 50 parties filed comments on the Track 1 CPUC Staff/IOU Proposals for microgrid/resiliency implementation.
  - Expected Proposed Decision in late-March or April, in time for implementation ahead of 2020 Wildfire Season.
- February 19: Opening comments on de-energization guidelines.
- IOUs have been ordered to address in their next ERRA compliance proceeding (March/April) the issue of lost generation revenue from PSPS events.
### Key Regulatory Developments

**Transportation Electrification Activity**
- Issuance of the CPUC’s Transportation Electrification Framework
  - Opens consideration of more active involvement by CCAs.
  - Staggered comments in early/mid-2020.

**Complaint by Pioneer Community Energy – Mobile Home Park (MHP) Billing**
- C.20-01-006: Question of whether MHPs must pass along CCA savings to sub-metered residents.

**CCA Implementation Activity (SCE’s Service Area)**
- A number of CCAs are being impacted in their implementation by the delayed rollout of SCE’s billing system upgrade (Customer Service Re-Platform (CSRP)).
  - The CPUC issued Draft Resolution E-5051 (approving agreements between SCE and three CCAs (CPA, DCE, and WCE) related to modified implementation dates.

**Direct Access Activity**
- Opening and reply comments filed on DA-reopening workshop matters.
- March 9: Final DA-reopening study published, with comments on March 30/April 9.
- Proposed Decision expected to be issued on May 22.

**PG&E Bankruptcy Activity**
- Late-January:
  - Bondholders request and receive approval to withdraw proposal.
  - PG&E files amended plan of reorganization.
- Late February: Evidentiary hearings.
- March: Post-hearing briefs.
- April: Likely issuance of proposed decision.
Upcoming Events

UCLA Anderson – Energy Innovation Conference 2020
February 28, Los Angeles
Click HERE for more information

Solar Power Finance & Investment Summit
March 17th to 19th, San Diego
Click HERE for more information

Climate Center’s Community Energy Resilience Summit
May 18th, Sacramento State University
Click HERE for more information

San Diego Energy District 2020 Energy Symposium
June 5, 2020, San Diego
Click HERE for more information

Next LEAN Market Call
April 10, 2020  10:00 am – 11:00 am
Register HERE